



Report to the Community for 2023



Reflecting on 2023 is another opportunity to recognize the tremendous impact of area nonprofit organizations, government agencies, and community partnerships that served to maintain or improve the health of Greater Williamsburg Area residents across generations with interventions that addressed social isolation, food insecurity, physical inactivity, transportation needs, and provided social supports and/or access to behavioral, dental, and primary care. The Williamsburg Health Foundation Board of Trustees and Staff applaud the collaboration of this exemplary network dedicated to improving the well-being of all who live, work, and play in Greater Williamsburg.

- Deanna Van Hersh, President & CEO

From our BOARD & STAFF

The Williamsburg Health Foundation (WHF) Board of Trustees and Staff are pleased to share our 2023 Report to the Community highlighting the work of WHF-supported community organizations to improve the health and wellbeing of Greater Williamsburg Area residents throughout each phase of life. Across the life span — from pregnancy to infant, toddler to school-age, adolescence to young adult, middle age to older adult — individuals at each stage of life are touched by the efforts of community partners to improve health.

Investments in strengthening health are traditionally measured by the absence of disease. Yet, some less-considered factors, such as the social and community context and access to quality care, are predictors of health. Increasing access to healthy opportunities throughout each stage of life enhances our collective well-being and strengthens our community.

Despite the impact that nonprofits make in communities, public awareness of these

contributions is remarkably low. In fact, according to the Lilly Family School of Philanthropy at Indiana University, only five percent of Americans report being aware that they or their immediate family members have benefited from nonprofit organizations. As we reflect on the accomplishments of WHF grant recipients in 2023, we illuminate how each organization touches our community throughout the various stages of life.

We envision a community where healthy choices and opportunities are available for all. Among those working to realize this aspiration through collaborative efforts are community members and nonprofits in behavioral, dental, and primary health care; social services; faith; education systems; and local governmental agencies. Together, we are shaping a future where each of us may access the support we need at every stage of life as we collectively foster a community committed to the health and well-being of us all.



Being active is key to achieving optimal health at every age. These photos (top, left to right) capture Child Development Resources, the School Health Initiative Program (SHIP), The Arc of Greater Williamsburg, and R.F. Wilkinson Family YMCA energizing our community and supporting physical activity across all generations.







Working with the Williamsburg Health Foundation over the past eight years has been a transformative journey and one of the most rewarding experiences of my professional life, filled with learning, growth, and the satisfaction of making a difference. I am honored to have contributed to our collective mission of improving the health and well-being of those who call the Greater Williamsburg Area home. As I prepare to pass the torch, I am confident in the Foundation's direction and the continued success of community partnerships to improve health across the life span.

- Beth Davis, Chair, Board of Trustees





serves over 2,300 **children** annually in our community through their Children's Services programs, and more than 8,000 children are impacted by CDR's Virginia Infant & Toddler Specialist Network across the Commonwealth. CDR provides early intervention services for

Child Development Resources

and empowers them to reach their full potential, whatever their challenges.

infants, toddlers, and their families,

The City of Williamsburg and **James City County Child Health Initiative Care Teams** partner with local families who have elementary school **children** or younger and are experiencing multiple challenges. The Care Teams offer health education, support for navigating healthcare and educational resources, and connections to employment and vocational training. By taking a two-generation approach in addressing needs, Care Teams help families gain life skills focused on healthy living, self-advocacy, and economic stability. During the program year, 150 individuals from more than 40 families received Care Team support.

2023 GRANTS Awarded



HousingForward Virginia housingforwardva.org Housing Policy Advocacy\$20,000
Mental Health America of Virginia mentalhealthvirginia.org Behavioral Health Policy Advocacy\$20,000
Virginia Association of Free & Charitable Clinics vafreeclinics.org Health Policy Advocacy\$20,000
Virginia Early Childhood Foundation vecf.org Child Policy Advocacy
Virginia Health Catalyst vahealthcatalyst.org Health Policy Advocacy \$20,000
Voices for Virginia's Children vakids.org Child Policy Advocacy\$20,000



Two-Generation Family Services



2023 GRANTS Awarded



Healthy Eating Active Living

Colonial Court Appointed Special Advocates colonialcasa.org Healthy Eating Active Living (HEAL) for Colonial CASA
FISH, Inc fishwilliamsburg.org Food Distribution Program
Grove Christian Outreach Center groveoutreach.com Food Distribution Program\$20,000
Fresh Food Distribution\$15,000Refrigeration Units\$50,000
James City County jamescitycountyva.gov/635/Parks-Recreation Community Fitness Court
The Arc of Greater Williamsburg thearcgw.org Fitness Program
The Salvation Army of Greater Williamsburg williamsburg.salvationarmypotomac.org Food Distribution Program
Virginia Legacy Soccer Club valegacysoccer.com Virginia Legacy WJCC Recreational Soccer Program
Virginia Peninsula Foodbank hrfoodbank.org
Food for Kids BackPack Program at WJCC Schools \$20,000 Mobile Food Pantry
Williamsburg Community Growers growwilliamsburg.org Increase Our Impact
Williamsburg House of Mercy, Inc. williamsburghouseofmercy.org Food Distribution Program\$20,000
Williamsburg-James City County Public School Division wjccschools.org/academics/ship Healthy Educational Appetizing Tasteful (HEAT) Summer Food Service Program\$50,000
School Health Initiative Program (SHIP)\$770,000
Board Discretionary Grants



School Health Initiative
Program (SHIP) focuses on improving health and wellness through the promotion of healthy eating and active lifestyles among Williamsburg-James City County Public School division students and staff. Operating across 16 schools, SHIP works to integrate nutrition education and physical activity into classrooms, school culture, families, and the community to optimize learning and development of lifelong healthy habits.

Virginia Legacy Soccer Club
offers a free comprehensive
recreational soccer program in
the fall and spring to Greater
Williamsburg youth ages 4-18.
The league receives about 1,900
registrations annually and caters
to families of all income levels and
youth of all skill levels, allowing
players to improve through
practices and games. With the
support of volunteer coaches,
kids stay fit, build confidence, and
enhance communication skills.

Colonial Court Appointed Special Advocates' Youth Mentoring connects young people with adult mentors to support the health and wellness of participants.



Foundation for Rehabilitation Equipment & Endowment

(F.R.E.E.) provides donated mobility and rehabilitation equipment to low-income, uninsured, or underinsured adults with injury, disability, or chronic illness, ensuring access to tools necessary for daily living and independence. By supplying wheelchairs, walkers, and other equipment at no cost, F.R.E.E. reduces financial burdens and improves quality of life. With the 2023 grant, the Williamsburg office of F.R.E.E. provided 686 pieces of mobility equipment to 501 individuals.

The Arc of Greater Williamsburg

advocates for and supports **adults** with intellectual and developmental disabilities. They provide programs and services, including continuing education, vocational training, employment support, and social activities. These services promote inclusion, enhance skills, and foster independence, enabling individuals with disabilities to lead more fulfilling lives. In 2023, 183 Arc clients regularly attended The Arc's weekly fitness program.

Literacy for Life prepares **adults** with skills to understand, navigate, and use information to make well-informed decisions concerning their health.

2023 GRANTS Awarded



Behavioral Health Services



Colonial Behavioral Health

colonialbh.org	
Intensive Outpatient Program	\$25,000
Literacy for Life	
literacyforlife.org	
Health Education and Literacy Program	
(HEAL) in Williamsburg	.\$20,000
The Doorways	
thedoorways.org	
Support for Operations	\$7 500

Board Discretionary Grant \$500



2023 GRANTS Awarded



Foundation for Rehabilitation Equipment & Endowment (F.R.E.E.)

KFH Group, Incorporated

kfhgroup.com

Access Williamsburg One-Call Center

Technical Assistance\$11,864

Peninsula Agency on Aging (PAA)

paainc.org

Nutritious Noontime Meals\$75,000

PAA RIDES\$130,000

PAA Williamsburg\$84,000

Williamsburg Faith in Action

wfia.org

All Transportation\$50,000

In-Home Support Services \$15,000

YMCA of the Virginia Peninsulas/R.F. Wilkinson Family YMCA

ymcavp.org/locations/rf-wilkinson-family-ymca

Active Older Adults at R.F. Wilkinson Family YMCA \$15,000





Peninsula Agency on Aging

promotes healthy aging through nutrition, in-home care, and wellness activities. They provide meals, care coordination, and resources to help **older adults** manage chronic conditions and live safely at home. Their RIDES program provides non-emergency medical transportation services to area residents ages 60 and older to help improve access to essential services.

R.F. Wilkinson Family YMCA's

Active Older Adults Program offers fitness classes, social activities, and health education tailored to the needs of **older adults**. This program encourages physical activity and social engagement, which are key components of healthy aging.

Williamsburg Faith in Action

provides transportation and in-home support services including caregiver support, shopping, and household chores for **older adults** in Greater Williamsburg. These services help older adults live independently while staying connected to their community, also preventing social isolation, which can impact mental and physical health.

older adults





Olde Towne Medical & Dental

Center provides comprehensive services for patients of all ages, from pediatric through adult primary care to women's health, immunizations, mental health, and dental care. Through their patient programs, OTMDC staff helps patients to prevent and manage chronic conditions.

Lackey Clinic is a faith-based nonprofit providing free healthcare to uninsured adults in Virginia who are ineligible for Medicaid and can't afford quality health insurance. The Clinic offers free medical care, dental care, eye care, virtual care, pharmacy services, and behavioral health services.

Gloucester Mathews Care

Clinic provides medical, dental, behavioral, and pharmacy services, as well as health education to adult residents of Gloucester and Mathews and surrounding areas. They are dedicated to improving accessibility and engaging in community outreach to address social determinants of health.

2023 GRANTS Awarded



Integrated Care

Colonial Behavioral Health

colonialbh.org

Integrated Care Technical Assistance & Facilitation ...\$18,000

Gloucester Mathews Care Clinic

gmcareclinic.com

Chronic Care Collaborative\$300,000

James City County

jamescitycountyva.gov

Consultant for James City County/

Colonial Behavioral Health study \$6,000

Lackey Clinic

lackeyclinic.org

Olde Towne Medical & Dental Center

oldetownemedicalcenter.org

Basic Operating Support \$500,000

Chronic Care Collaborative \$400,000

Rx Partnership

rxpartnership.org

Basic Operating Support \$66,000

Virginia Health Care Foundation

vhcf.org

Greater Williamsburg Medication Access Program . . . \$47,000

Community Capacity Building

Community Health Solutions, Inc.

chsresults.com

United Way of the Virginia Peninsula

uwvp.org

Greater Williamsburg Trauma Informed



2023 GRANTS Awarded



wiccschools.org

Organizational Capacity Building

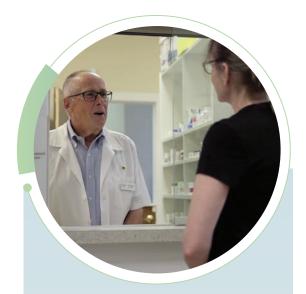
Alliance for luctice
Alliance for Justice afj.org
Education Workshops
Catchafire
catchafire.org
Catchafire 2023-2024
Child Development Resources cdr.org
Capacity Building: Conference
City of Williamsburg
williamsburgva.gov
Capacity Building: Conference
James City County
jamescitycountyva.gov
Capacity Building: Conference
Network For Good networkforgooddaf.org
Jumpstart Fundraising Services for WHF Grantees \$15,000
Williamsburg Community Foundation
williamsburgcommunityfoundation.org
Technical Assistance
Williamsburg-James City County Community Action Agency wicc-caa.org
Capacity Building: Conference

\$5,887,664

Williamsburg-James City County Public School Division

total amount of grants awarded for 2023





The Virginia Health Care
Foundation focuses on
increasing the availability of
medical, dental, and mental
health services for uninsured
and medically underserved
Virginians. This includes a special
initiative to obtain free and lowcost medications by providing
tools and support to Medication
Assistance Caseworkers working
in our local safety-net clinics.

Rx Partnership bridges the gap between high prescription drug costs and affordable access by securing donated and purchasing cost-effective medications that are distributed to clinic partners who serve vulnerable patients. Their work greatly reduces medication costs for low-income and uninsured area residents.

The Doorways provides lodging support to patients and families who travel to Richmond for medical care.

The Virginia Down Syndrome Association enhances health across the life span through individual and family programs for individuals with Down syndrome.

multiple ages





The Virginia Peninsula Foodbank leads the effort to eliminate hunger by partnering with local agencies. In 2023, the foodbank distributed over 2.3 million meals to residents through local organizations, including: FISH, Inc., Grove Christian Outreach Center, The Salvation Army of Williamsburg, and Williamsburg House of Mercy.

Williamsburg Community
Growers donates fresh produce
from their Teaching Farm to
community organizations serving
low-income, uninsured, or
underinsured individuals.

Several organizations offer comprehensive behavioral health services to multiple age groups. **Bacon Street Youth and Family** Services supports youth and families, while the Center for **Child & Family Services** provides therapeutic services to individuals of all age groups. Colonial **Behavioral Health** delivers person-centered care throughout the life span. Postpartum Support Virginia aids new mothers, and the W&M Flanagan Counselor **Education Clinic** offers play-based therapy for preschool-age children.

> multiple ages

WHF Financial Summary

As of December 31 (in thousands)

The Williamsburg Health Foundation was formed in 1996 when the Williamsburg Community Hospital and Sentara formed a merger that included a provision for a new, locally organized and managed Foundation to benefit the community's health. In the inaugural year, WHF started with an endowment of \$55 million, anticipating providing \$1 million annually to support healthcare initiatives in the community. To fulfill the objective of providing financial support for community partner programs and health initiatives in perpetuity, the Foundation's Board of Trustees established a goal to achieve investment returns sufficient to support ongoing operations and grant distributions and maintain pace with inflation. Under the careful oversight of the Board of Trustees, the Foundation's endowment had grown to a value of \$147 million by the end of 2023, and WHF has awarded more than \$106 million in grants to benefit health and well-being in Greater Williamsburg.

Summary Statements of Financial Position (in thousands)

	2023	2022
TOTAL ASSETS	\$147,720	\$136,900
Liabilities: Grants and Other Accounts Payable	1,490	1,400
Unrestricted Net Assets	146,230	135,500
LIABILITIES AND NET ASSETS	\$147,720	\$136,900

Summary Statements of Activities (in thousands)

UNRESTRICTED REVENUE AND GAINS (LOSSES)

Investment Income and		
Gains (Losses), Net of Fees	\$17,890	\$(16,115)
EXPENSES		
Community Grants	5,650	4,050
Program, General, and Administrative Expenses	1,360	1,705
Federal Excise and State Tax (Benefit) Expense	150	430
	\$7,160	\$6,185
CHANGE IN NET ASSETS	10,730	(22,300)
NET ASSETS, BEGINNING OF YEAR	135,500	157,800
NET ASSETS, END OF YEAR	\$146,230	\$135,500

STRATEGIC Plan



Vision

Individuals making healthy choices in a community with health opportunities for all.



Mission

Collaborate, innovate, and **invest** to impact systems that improve the health and wellbeing of individuals living in Greater Williamsburg.



Elizabeth De Falcon, M.D. Staff Physician, William & Mary

Andrea M. Donnor Director, Platform Marketing Operations

Capital One Financial, Inc.

Cheri Green

Senior Vice President Private Wealth Advisor Old Point National Bank

Nathan R. Green

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Kelli Mansel-Arbuckle

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Felicia A. Stovall

Senior Vice President Senior Wealth Advisor & Trust Officer Head of Administration Chesapeake Wealth Management

Thomas G. Tingle President, GuernseyTingle

Philip Tuning President, Retired John Deere Financial Canada



Goals

Advance organizations, systems, and public policy crucial to community health and well-being.

Target behavioral and social risk factors that influence the health of individuals throughout the life span.

Strengthen the healthcare safety-net for uninsured and underinsured individuals.

Values

Accountable: Steward community values and assets transparently.

Ethical: Work with honesty and integrity.

Respectful: Ensure all voices are heard and recognize those who do the work.

Engaged: Connect and commit to the community.

Catalytic: Instigate change to achieve real, measurable impact.

Glenda H. Turner

Senior Director of Marketing and Public Relations lamestown-Yorktown Foundation

Adria Vanhoozier

President Riverside Doctors' Hospital Williamsburg

Robert A. Whitehead, Sr.

Pastor, New Zion Baptist Church

Alfred L. Woods

Former Chairman, Aegion Corporation

Elizabeth F. Davis

Director, Patient Care Services, Sentara Williamsburg Regional Medical Center

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