

PUBLIC DISCLOSURE COPY

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2023

Open to Public Inspection

For calendar year **2023** or tax year beginning , **2023**, and ending , **20**

Name of foundation WILLIAMSBURG COMMUNITY HEALTH FOUNDATION		A Employer identification number 54-1822359
Number and street (or P.O. box number if mail is not delivered to street address) 4801 COURTHOUSE STREET, NO 200	Room/suite	B Telephone number (see instructions) (757) 345-0912
City or town, state or province, country, and ZIP or foreign postal code WILLIAMSBURG, VA 23188		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 147,724,940	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	371,892	371,892		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,661,240			
	b Gross sales price for all assets on line 6a	1,569,834			
	7 Capital gain net income (from Part IV, line 2)		1,569,834		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	4,325,425	4,351,361	0		
12 Total. Add lines 1 through 11	6,358,557	6,293,087	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	183,092			183,092
	14 Other employee salaries and wages	629,944			629,944
	15 Pension plans, employee benefits	107,823			107,823
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	39,394	19,697	0	19,697
	c Other professional fees (attach schedule)	85,552	60,683	0	24,869
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	212,677	0	0	63,932
	19 Depreciation (attach schedule) and depletion	16,291	0	0	
	20 Occupancy	132,489	13,249		119,240
	21 Travel, conferences, and meetings	13,758			13,758
	22 Printing and publications	9,123			9,123
	23 Other expenses (attach schedule)	2,469,385	1,962,060	0	347,364
	24 Total operating and administrative expenses. Add lines 13 through 23	3,899,528	2,055,689	0	1,518,842
	25 Contributions, gifts, grants paid	5,676,500			5,373,850
26 Total expenses and disbursements. Add lines 24 and 25	9,576,028	2,055,689	0	6,892,692	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(3,217,471)				
b Net investment income (if negative, enter -0-)		4,237,398			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	328,395	327,268	327,268
	2 Savings and temporary cash investments	8,758,457	5,324,081	5,324,081
	3 Accounts receivable 67,706			
	Less: allowance for doubtful accounts	112,842	67,706	67,706
	4 Pledges receivable			
	Less: allowance for doubtful accounts		0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) 0			
	Less: allowance for doubtful accounts 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	66,698	83,424	83,424
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
	11 Investments—land, buildings, and equipment: basis 0			
Less: accumulated depreciation (attach schedule) 0	0	0	0	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	126,875,032	141,327,188	141,327,188	
14 Land, buildings, and equipment: basis 169,071				
Less: accumulated depreciation (attach schedule) 114,979	62,711	54,092	54,092	
15 Other assets (describe (SEE STATEMENT))	671,480	541,181	541,181	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	136,875,615	147,724,940	147,724,940	
Liabilities	17 Accounts payable and accrued expenses	61,082	48,447	
	18 Grants payable	372,555	591,939	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe (SEE STATEMENT))	945,039	849,193	
	23 Total liabilities (add lines 17 through 22)	1,378,676	1,489,579	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	135,496,939	146,235,361	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)	135,496,939	146,235,361		
30 Total liabilities and net assets/fund balances (see instructions)	136,875,615	147,724,940		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1	135,496,939
2 Enter amount from Part I, line 27a		2	(3,217,471)
3 Other increases not included in line 2 (itemize) (SEE STATEMENT)		3	14,687,409
4 Add lines 1, 2, and 3		4	146,966,877
5 Decreases not included in line 2 (itemize) (SEE STATEMENT)		5	731,516
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29		6	146,235,361

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PASSTHROUGH K-1 CAPITAL GAIN	PURCHASE		12/31/2023
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	1,569,834	0	1,569,834	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	1,569,834	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$	2	1,569,834	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	58,900
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	58,900
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	58,900
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	210,808
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	210,808
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	151,908
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax 151,908 Refunded	11	0

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0</u> (2) On foundation managers. \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>VA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.WILLIAMSBURGHEALTHFOUNDATION.ORG</u>	✓	
14 The books are in care of <u>KAREN BURDEN</u> Telephone no. <u>(757) 345-0912</u> Located at <u>4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA</u> ZIP+4 <u>23188</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 <u>0</u>		
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	✓
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	✓
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	✓
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	✓
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	✓
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	✓
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years	2a	✓
20 ____ , 20 ____ , 20 ____ , 20 ____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
20 ____ , 20 ____ , 20 ____ , 20 ____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	✓
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	✓

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		✓
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		✓
(3) Provide a grant to an individual for travel, study, or other similar purposes?		✓
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		✓
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		✓
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		✓
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		✓
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		✓
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		✓

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEANNA VAN HERSH 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	PRESIDENT & CEO/BOARD SECRETARY, 40.0	165,034	18,058	
M. ANDERSON BRADSHAW 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	GOVERNANCE NOMINATING CHAIR, 1.0	0	0	
BETH DAVIS 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	CHAIR, 1.0	0	0	
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN BURDEN 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	VP OF FINANCE, 40.0	126,894	10,875	
BILL PRIBBLE 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	VP OF PROGRAMS, 40.0	114,135	11,346	
SHELBY BOLTZ 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	GRANTS ADMINISTRATOR, 40.0	79,237	8,198	
VALERIE MARSHALL 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	ANALYTICS & TECH MGR, 40.0	60,000	5,742	

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COMMUNITY HEALTH SOLUTIONS 9603 GAYTON ROAD, SUITE 201, RICHMOND, VA 23238	GRANT CONSULTING SERVICES	66,480
CATCHAFIRE 31 EAST 32ND STREET, 3RD FLOOR, NEW YORK, NY 10016	CAPACITY BUILDING SERVICES FOR GRANTEES	57,500
Total number of others receiving over \$50,000 for professional services		2

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	CATCHAFIRE 2023-2024 - UNITING TO BUILD STRONG COMMUNITIES WITH OPERATIONAL SUPPORT TO DELIVER ON OUR MISSION.	57,500
2	CHILD HEALTH INITIATIVE - A COLLABORATIVE OF HUMAN SERVICE AND HEALTHCARE PROVIDERS DESIGNED TO IMPROVE LONG-TERM HEALTH OUTCOMES FOR CHILDREN LIVING IN POVERTY IN THE (SEE STATEMENT)	33,344
3	CHRONIC CARE INITIATIVE - A COLLABORATIVE WITH HEALTHCARE ORGANIZATIONS THAT PROVIDE DIRECT SERVICES TO UNINSURED AND UNDER-INSURED, CHRONICALLY ILL INDIVIDUALS IN THE GREATER (SEE STATEMENT)	23,386
4	JUMPSTART FUNDRAISING SERVICES FOR WHF GRANTEES	15,000

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	7,113,143
c	Fair market value of all other assets (see instructions)	1c	130,358,151
d	Total (add lines 1a, b, and c)	1d	137,471,294
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	137,471,294
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	2,062,069
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	135,409,225
6	Minimum investment return. Enter 5% (0.05) of line 5	6	6,770,461

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	6,770,461
2a	Tax on investment income for 2023 from Part V, line 5	2a	58,900
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	58,900
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,711,561
4	Recoveries of amounts treated as qualifying distributions	4	235,253
5	Add lines 3 and 4	5	6,946,814
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	6,946,814

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	6,892,692
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	6,892,692

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				6,946,814
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			939,408	
b Total for prior years: 20 <u>19</u> , 20 <u>20</u> , 20 <u>21</u>		0		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	0			
b From 2019	0			
c From 2020	0			
d From 2021	0			
e From 2022	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ <u>6,892,692</u>				
a Applied to 2022, but not more than line 2a .			939,408	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2023 distributable amount				5,953,284
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				993,530
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) .	0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
 DEANNA VAN HERSH, 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188, 757-345-0912

b The form in which applications should be submitted and information and materials they should include:
 WCHF APPLICATION SHOULD INCLUDE THE BOARD ROSTER, ANNUAL REPORT, IRS FORM 990 AND ANNUAL AUDIT IN ACCORDANCE WITH WCHF POLICIES, PLUS ALLOWABLE COSTS AS OUTLINED IN GRANT APPLICATION.

c Any submission deadlines:
 GRANT APPLICATION DEADLINES CAN BE FOUND ON THE FOUNDATION'S WEBSITE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 (SEE STATEMENT)

Part XIV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> (SEE STATEMENT)				
Total				3a 5,373,850
b <i>Approved for future payment</i> (SEE STATEMENT)				
Total				3b 501,900

Supplemental Information**Supplemental Information.** additional information (see instructions).

Return Reference - Identifier	Explanation
PART VIII-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	COMMUNITY. THE COLLABORATIVE EMPLOYS A MULTI-DISCIPLINARY, HOME-BASED SERVICE DELIVERY APPROACH TO WORK IN PARTNERSHIP WITH FAMILIES.
PART VIII-A - LINE 3 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	WILLIAMSBURG AREA. THE GOAL IS TO IMPROVE THE HEALTH OF THE UNDERSERVED COMMUNITY BY IMPROVING THE ORGANIZATIONS' INDIVIDUAL AND COLLECTIVE CAPACITY TO SERVE THIS POPULATION.
FORM 990 PF PART XIV, LINE 2D - RESTRICTIONS AND LIMITATIONS	CONDITIONS FOR GRANT AWARDS DO NOT ALLOW EXPENDITURES FOR ANNUAL APPEALS AND FUNDRAISING, ENDOWMENTS, REAL ESTATE ACQUISITIONS, RESTORATION OF FUNDS CUT BY GOVERNMENTS OR OTHER ORGANIZATIONS, AND LOBBYING. WHF INVESTS IN ORGANIZATIONS AND PROGRAMS SERVING RESIDENTS OF GREATER WILLIAMSBURG, DEFINED AS THE CITY OF WILLIAMSBURG, JAMES CITY COUNTY, AND YORK COUNTY. PLEASE NOTE, WHF OCCASIONALLY FUNDS, BY INVITATION, OUTSIDE THE SERVICE AREA TO ADVANCE OUR MISSION.

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) passthrough k-1 capital gain		Purchase			1,569,834					1,569,834
(2) passthrough k-1 capital gain - ubi		Purchase			91,406					91,406
Total					1,661,240	0		0	0	1,661,240

Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) PASSTHROUGH K-1 INCOME	4,325,425	4,351,361	
(2) PASSTHROUGH K-1 TAX EXEMPT INCOME			
TOTAL	4,325,425	4,351,361	0

Part I, Line 16b

Accounting fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES	39,394	19,697		19,697
TOTAL	39,394	19,697	0	19,697

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) INVESTMENT MANAGEMENT	60,683	60,683		
(2) OTHER PROFESSIONAL FEES	24,869			24,869
TOTAL	85,552	60,683	0	24,869

Part I, Line 18

Taxes

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) EXCISE TAX	148,745			
(2) PAYROLL TAXES	63,932			63,932
TOTAL	212,677	0	0	63,932

Part I, Line 19

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) DEPRECIATION EXPENSE							16,291		
Total		0	0				16,291	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) EQUIPMENT RENTAL/MAINTENANCE	43,504			43,504
(2) INSURANCE	14,623			14,623
(3) BANK CHARGES	50			50
(4) DCA EXPENSE - CHRONIC CARE	1,000			1,000
(5) DCA EXPENSE - OTHER	210,164			210,164
(6) MEMBERSHIP DUES	34,817			34,817
(7) POSTAGE & DELIVERY	31			31
(8) SUPPLIES	35,381			35,381
(9) TELECOMMUNICATIONS	7,794			7,794
(10) PASSTHROUGH K-1 EXPENSES	2,122,021	1,962,060		
TOTAL	2,469,385	1,962,060	0	347,364

Description	Type	BOY Amount	EOY Amount	Fair Market Value
MIT PRIVATE EQUITY II FUND	END OF YEAR MARKET VALUE	26,334	25,230	25,230
MA INVESTORS FUND 1, LLC	END OF YEAR MARKET VALUE	1,286,322	1,183,942	1,183,942
METROPOLITAN REAL ESTATE PARTNERS 2008 DISTRESSED CO-INVESTMENT FUND, LP	END OF YEAR MARKET VALUE	9,053	0	0
TIFF KEYSTONE FUND	END OF YEAR MARKET VALUE	110,880,500	120,388,900	120,388,900
TIFF CENTERSTONE FUND	END OF YEAR MARKET VALUE	14,663,076	0	0
GMO FORESTRY FUND 7	END OF YEAR MARKET VALUE	9,747	0	0
VANGUARD INT'L EQUITY INDEX	END OF YEAR MARKET VALUE		19,729,116	19,729,116
TOTAL		126,875,032	141,327,188	141,327,188

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
FURNITURE AND FIXTURES	59,540	138,961	92,662	46,299	46,299
COMPUTERS AND SOFTWARE	3,171	30,110	22,317	7,793	7,793
TOTAL	62,711	169,071	114,979	54,092	54,092

Part II, Line 15 (Column a,
Column b & column c)

Other Assets (continued)

Description	Book Value BOY	Book Value EOY	Fair Market Value
OPERATING LEASE RIGHT OF USE ASSET	671,480	541,181	541,181
TOTAL	671,480	541,181	541,181

Description	BOY Amount	EOY Amount
DEFERRED FEDERAL EXCISE TAX	190,271	234,136
OPERATING LEASE LIABILITIES	754,768	615,057
TOTAL	945,039	849,193

Description	Amount
(1) UNREALIZED GAIN IN VALUE OF ASSETS	14,452,156
(2) RETURNED GRANTS	235,253
TOTAL	14,687,409

Part III, Line 5

Decreases

Description	Amount
(1) DIFFERENCE BETWEEN BOOK AND TAX/K-1 INC	731,516
TOTAL	731,516

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
ELIZABETH DE FALCON	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
ANDREA DONNOR	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
EARL T. GRANGER, III	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	VICE CHAIR, 1.0	0	0	
CHERI GREEN	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
NATHAN R. GREEN	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
KELLI MANSEL-ARBUCKLE	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
DOUGLAS MYERS	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	INVESTMENT/FINANCE CHAIR, 1.0	0	0	
JUANITA PARKS	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TREASURER, 1.0	0	0	
STEVEN STAPLES	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	AUDIT COMMITTEE CHAIR, 1.0	0	0	
FELICIA STOVALL	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
THOMAS TINGLE	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
PHILIP TUNING	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
GLENDA TURNER	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	EXTERNAL AFFAIRS CHAIR, 1.0	0	0	
JACKSON C. TUTTLE, II	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	IMMEDIATE PAST CHAIR, 1.0	0	0	
ADRIA VANHOOZIER	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
ROBERT A. WHITEHEAD, SR.	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.0	0	0	
ALFRED L. WOODS	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TREASURER, 1.0	0	0	

Name and Address	Relationship	Foundation status	Purpose	Amount
BACON STREET YOUTH AND FAMILY SERVICES 247 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	YOUTH MENTAL HEALTH AND SUBSTANCE USE COUNSELING	227,500
CENTER FOR CHILD AND FAMILY SERVICES, INC. 739 THIMBLE SHOALS BLVD SUITE 400 NEWPORT NEWS, VA 23606		PC	THE REBOOT PROGRAM	133,000
CENTER FOR CHILD AND FAMILY SERVICES, INC. 739 THIMBLE SHOALS BLVD SUITE 400 NEWPORT NEWS, VA 23606		PC	MULTICULTURAL COUNSELING AND OUTREACH PROGRAM (MCOP)	70,000
CHILD DEVELOPMENT RESOURCES PO BOX 280 WILLIAMSBURG, VA 23127		PC	BASIC OPERATING SUPPORT	237,000
CHILD DEVELOPMENT RESOURCES PO BOX 280 WILLIAMSBURG, VA 23127		PC	WALKING WORKS	1,000
CHILD DEVELOPMENT RESOURCES PO BOX 280 WILLIAMSBURG, VA 23127		PC	CAPACITY BUILDING: CONFERENCE ATTENDANCE	850
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOV	CHILD HEALTH INITIATIVE	283,500
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOV	CAPACITY BUILDING: CONFERENCE ATTENDANCE	1,500
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOV	WALKING WORKS	1,000
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOV	WHF RETIRING BOARD MEMBER DISCRETIONARY GRANT	500
COLONIAL BEHAVIORAL HEALTH 473 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	GREATER WILLIAMSBURG CHILD ASSESSMENT CENTER (GWAC)	284,500
COLONIAL BEHAVIORAL HEALTH 473 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	INTENSIVE OUTPATIENT PROGRAM (IOP)	31,250
COLONIAL BEHAVIORAL HEALTH 473 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	INTEGRATED CARE TECHNICAL ASSISTANCE & FACILITATION	18,000
COLONIAL BEHAVIORAL HEALTH 473 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	GREATER WILLIAMSBURG NETWORK OF CARE (NOC)	11,250
COLONIAL BEHAVIORAL HEALTH 473 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	WHF RETIRING BOARD MEMBER DISCRETIONARY GRANT	500
COLONIAL COURT APPOINTED SPECIAL ADVOCATE PROGRAM 3917 MIDLANDS ROAD SUITE 2A WILLIAMSBURG, VA 23188		PC	HEALTHY EATING ACTIVE LIVING (HEAL) FOR COLONIAL CASA	26,500
FREE FOUNDATION FOR REHABILITATION EQUIPMENT & ENDOWMENT P.O. BOX 8873 ROANOKE, VA 24014-0752		PC	F.R.E.E. OF WILLIAMSBURG	30,000
GLOUCESTER MATHEWS CARE CLINIC P.O. BOX 684 GLOUCESTER, VA 23061		PC	CHRONIC CARE COLLABORATIVE	300,000
GLOUCESTER MATHEWS CARE CLINIC P.O. BOX 684 GLOUCESTER, VA 23061		PC	WALKING WORKS	500
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PC	REFRIGERATION UNITS	25,000

Name and Address	Relationship	Foundation status	Purpose	Amount
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PC	FRESH FOOD DISTRIBUTION	15,000
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PC	WHF PRESIDENT AND CEO RETIREMENT DISCRETIONARY GRANT	500
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PC	WALKING WORKS	1,000
HOUSINGFORWARD VIRGINIA 203 N ROBINSON ST RICHMOND, VA 23220		PC	HOUSING POLICY ADVOCACY	20,000
JAMES CITY COUNTY 101-D MOUNTS BAY ROAD WILLIAMSBURG, VA 23188		GOV	CHILD HEALTH INITIATIVE	283,500
JAMES CITY COUNTY 101-D MOUNTS BAY ROAD WILLIAMSBURG, VA 23188		GOV	CAPACITY BUILDING: CONFERENCE ATTENDANCE	1,500
LACKEY CLINIC 1620 OLD WILLIAMSBURG ROAD YORKTOWN, VA 23690		PC	CHRONIC CARE COLLABORATIVE	500,000
LITERACY FOR LIFE AT THE RITA WELSH ADULT LEARNING CENTER 301 MONTICELLO AVE P.O. BOX 8795 WILLIAMSBURG, VA 23187		PC	HEAL PROGRAM	35,000
MENTAL HEALTH AMERICA OF VIRGINIA 2008 BREMO RD. RICHMOND, VA 23226		PC	BEHAVIORAL HEALTH POLICY ADVOCACY	20,000
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PC	BASIC OPERATING SUPPORT	500,000
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PC	CHRONIC CARE COLLABORATIVE	400,000
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PC	WHF RETIRING BOARD MEMBER DISCRETIONARY GRANT	1,000
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BOULEVARD NEWPORT NEWS, VA 23606		PC	PAA RIDES	130,000
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BOULEVARD NEWPORT NEWS, VA 23606		PC	PAA WILLIAMSBURG	84,000
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BOULEVARD NEWPORT NEWS, VA 23606		PC	NUTRITIOUS NOONTIME MEALS	75,000
POSTPARTUM SUPPORT VIRGINIA, INC. PO BOX 7521 ARLINGTON, VA 22207		PC	HEALTHY MOMS, HEALTHY BABIES	20,000
RX PARTNERSHIP 1500 FOREST AVE, SUITE 201 RICHMOND, VA 23229		PC	BASIC OPERATING SUPPORT	66,000
THE ARC OF GREATER WILLIAMSBURG 150-D STRAWBERRY PLAINS RD WILLIAMSBURG, VA 23188		PC	FITNESS PROGRAM	37,500
THE DOORWAYS 612 E. MARSHALL STREET RICHMOND, VA 23219		PC	SUPPORT FOR OPERATIONS	7,500
UNITED WAY OF THE VIRGINIA PENINSULA 101 YORK CROSSING RD. YORKTOWN, VA 23692		PC	GREATER WILLIAMSBURG TRAUMA INFORMED COMMUNITY NETWORK (GW-TICN)	7,500

Name and Address	Relationship	Foundation status	Purpose	Amount
VIRGINIA EARLY CHILDHOOD FOUNDATION 1703 NORTH PARHAM ROAD, SUITE 110 RICHMOND, VA 23229		PC	CHILD POLICY ADVOCACY	20,000
VIRGINIA HEALTH CARE FOUNDATION 707 E MAIN STREET RICHMOND, VA 23219		PC	GREATER WILLIAMSBURG MEDICATION ASSISTANCE PROGRAM	47,000
VIRGINIA HEALTH CATALYST 4200 INNSLAKE DRIVE SUITE 202 RICHMOND, VA 23060		PC	HEALTH POLICY ADVOCACY	20,000
VIRGINIA LEGACY SOCCER CLUB 109 BULIFANTS BLVD - SUITE A WILLIAMSBURG, VA 23188		PC	VIRGINIA LEGACY W-JCC RECREATIONAL SOCCER PROGRAM	40,000
VIRGINIA LEGACY SOCCER CLUB 109 BULIFANTS BLVD - SUITE A WILLIAMSBURG, VA 23188		PC	VIRGINIA LEGACY W-JCC FALL RECREATIONAL SOCCER PROGRAM	30,000
VIRGINIA PENINSULA FOODBANK 2401 ALUMINUM AVENUE HAMPTON, VA 23661		PC	MOBILE FOOD PANTRY	60,000
VOICES FOR VIRGINIA'S CHILDREN 1606 SANTA ROSA RD. SUITE 109 RICHMOND, VA 23229		PC	CHILD POLICY ADVOCACY	20,000
WILLIAMSBURG AREA FAITH IN ACTION 354 MCLAWS CIRCLE, SUITE 1 WILLIAMSBURG, VA 23185		PC	MEDICAL TRANSPORTATION	50,000
WILLIAMSBURG AREA FAITH IN ACTION 354 MCLAWS CIRCLE, SUITE 1 WILLIAMSBURG, VA 23185		PC	IN-HOME SUPPORT SERVICES	26,250
WILLIAMSBURG COMMUNITY GROWERS PO BOX 622 LIGHTFOOT, VA 23090		PC	INCREASE OUR IMPACT	46,000
WILLIAMSBURG HOUSE OF MERCY, INC. 10 HARRISON AVENUE WILLIAMSBURG, VA 23185		PC	FOOD DISTRIBUTION PROGRAM	40,000
WILLIAMSBURG HOUSE OF MERCY, INC. 10 HARRISON AVENUE WILLIAMSBURG, VA 23185		PC	WALKING WORKS	500
WILLIAMSBURG-JAMES CITY COUNTY PUBLIC SCHOOL DIVISION 117 IRONBOUND ROAD WILLIAMSBURG, VA 23187		GOV	HEALTHY EDUCATIONAL APPETIZING TASTEFUL (HEAT) SUMMER FOOD SERVICE PROGRAM	50,000
WILLIAMSBURG-JAMES CITY COUNTY PUBLIC SCHOOL DIVISION 117 IRONBOUND ROAD WILLIAMSBURG, VA 23187		GOV	CAPACITY BUILDING: CONFERENCE ATTENDANCE	1,500
WILLIAMSBURG-JAMES CITY COUNTY PUBLIC SCHOOL DIVISION 117 IRONBOUND ROAD WILLIAMSBURG, VA 23187		GOV	SCHOOL HEALTH INITIATIVE PROGRAM (SHIP)	770,000
THE COLLEGE OF WILLIAM & MARY, THE FLANAGAN COUNSELOR EDUCATION CLINIC 301 MONTICELLO AVENUE P.O. BOX 8795 WILLIAMSBURG, VA 23185		GOV	PLAY TO THRIVE	95,000
VIRGINIA DOWN SYNDROME ASSOCIATION 1504 SANTA ROSA RD RM 124 RICHMOND, VA 23229-5109		PC	WILLIAMSBURG COMMUNITY COORDINATOR	23,400
MEDICAL SOCIETY OF VIRGINIA FOUNDATION 2924 EMERYWOOD PARKWAY, SUITE 200 HENRICO, VA 23294		PC	VMAP EDUCATION FOR PCPS ON PEDIATRIC MENTAL HEALTH	20,000

Name and Address	Relationship	Foundation status	Purpose	Amount
VIRGINIA ASSOCIATION OF FREE & CHARITABLE CLINICS 1801 LIBBIE AVE STE 104 RICHMOND, VA 23226		PC	HEALTH POLICY ADVOCACY	40,000
WILLIAMSBURG COMMUNITY FOUNDATION 1323 JAMESTOWN ROAD, SUITE 103 WILLIAMSBURG, VA 23185		PC	TECHNICAL ASSISTANCE	20,000
THE SALVATION ARMY OF GREATER WILLIAMSBURG 216 IRONBOUND RD. WILLIAMSBURG, VA 23188		PC	FOOD DISTRIBUTION PROGRAM	20,000
VIRGINIA PENINSULA FOODBANK 2401 ALUMINUM AVE HAMPTON, VA 23661-1237		PC	FOOD FOR KIDS BACKPACK PROGRAM AT WJCC SCHOOLS	20,000
YMCA OF THE VIRGINIA PENINSULAS 41 OLD OYSTER POINT RD STE C NEWPORT NEWS, VA 23602-7177		PC	ACTIVE OLDER ADULTS @ THE R.F. WILKINSON FAMILY YMCA	15,000
WILLIAMSBURG-JAMES CITY COUNTY COMMUNITY ACTION AGENCY PO BOX 515 NORGE, VA 23127-0515		PC	CHILD HEALTH INITIATIVE MEETING PARTICIPATION	10,000
WILLIAMSBURG-JAMES CITY COUNTY COMMUNITY ACTION AGENCY PO BOX 515 NORGE, VA 23127-0515		PC	CAPACITY BUILDING: CONFERENCE ATTENDANCE	850

Name and Address	Relationship	Foundation status	Purpose	Amount
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PC	INTENSIVE OUTPATIENT PROGRAM (IOP)	12,500
FISH, INC. 312 SECOND ST WILLIAMSBURG, VA 23185		PC	FOOD DISTRIBUTION PROGRAM	20,000
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PC	FOOD DISTRIBUTION PROGRAM	20,000
BACON STREET YOUTH AND FAMILY SERVICES 247 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PC	SUPPORT FOR OPERATIONS	175,000
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PC	REFRIGERATION UNITS	25,000
JAMES CITY COUNTY 101-D MOUNTS BAY ROAD WILLIAMSBURG, VA 23188		GOV	COMMUNITY FITNESS COURT	150,000
VIRGINIA DOWN SYNDROME ASSOCIATION 1504 SANTA ROSA ROAD SUITE 124 RICHMOND, VA 23229		PC	WILLIAMSBURG COMMUNITY COORDINATOR	23,400
VIRGINIA LEGACY SOCCER CLUB 109 BULIFANTS BLVD - SUITE A WILLIAMSBURG, VA 23188		PC	VIRGINIA LEGACY W-JCC RECREATIONAL SOCCER PROGRAM	30,000
WILLIAMSBURG COMMUNITY GROWERS PO BOX 622 LIGHTFOOT, VA 23090		PC	INCREASE OUR IMPACT	46,000