

Public Disclosure Copy

This public disclosure copy is being provided to the organization pursuant to Section 6104(e).

Tax-exempt organizations are required to make a copy of the annual information return, e.g., Forms 990, 990-EZ, 990-PF, as well as Forms 990-T and 4720, if applicable, available for public inspection and to provide copies of such forms to individuals or organizations that request copies. The public inspection requirement applies to all required schedules and attachments of the annual information return. Most commonly, the public inspection copy redacts contributor information such as name and address from public record. The public inspection rules apply to annual information returns filed for the last three years. Failure to comply with disclosure requirements can result in an enforcement action by the IRS.

Where Must Information Be Provided?

Generally, an organization must make its documents available for public inspection at any location where it has three or more employees. If the only services provided at the site are in furtherance of exempt purposes and the site does not serve as an office for management staff, the documents are not required to be made available there. As an alternative to providing copies, an organization may provide access to these forms through the organization's website. The website must provide instructions for downloading the document(s). The information on the website must be in such a format that it may be accessed, downloaded, viewed, or printed in the same format as the actual documents. An organization would need to make the web address available to the general public.

How Quickly Must Organizations Reply?

Requests for copies can be made in person or in writing. When requests are made in person, the copies must generally be provided on the same business day. There are provisions for delays due to unusual circumstances. However, in no event may the period of delay exceed five business days. Unusual circumstances include times when those staff that are capable of fulfilling a request are absent. Requested copies generally must be mailed within 30 days from the date of the receipt of the written request. However, if the organization requires advance payment of a reasonable fee for copying and postage, it may provide the copies within 30 days from the date it receives payment rather than the date of the original request.

For more information about the IRS' public disclosure requirements, please visit:

<https://www.irs.gov/charities-non-profits/exempt-organization-public-disclosure-and-availability-requirements>

Please contact your Forvis Mazars advisor if you have questions about these rules.



PUBLIC DISCLOSURE COPY

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024 or tax year beginning

, 2024, and ending

, 20

Name of foundation

WILLIAMSBURG COMMUNITY HEALTH FOUNDATION

A Employer identification number

54-1822359

Number and street (or P.O. box number if mail is not delivered to street address)

4801 COURTHOUSE STREET, NO 200

Room/suite

B Telephone number (see instructions)

(757) 345-0912

City or town, state or province, country, and ZIP or foreign postal code

WILLIAMSBURG, VA 23188

C If exemption application is pending, check here ☐**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$

155,540,797

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d), must be on cash basis.)**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I****Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	582,942	582,942		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,929,408			
	b	Gross sales price for all assets on line 6a 11,057,348				
	7	Capital gain net income (from Part IV, line 2)		4,972,553		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances 0				
Operating and Administrative Expenses	b	Less: Cost of goods sold 0				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)	12,375,449	6,521,214	0	
	12	Total. Add lines 1 through 11	15,887,799	12,076,709	0	
	13	Compensation of officers, directors, trustees, etc.	233,813			233,813
	14	Other employee salaries and wages	738,153			738,153
	15	Pension plans, employee benefits	109,524			109,524
	16a	Legal fees (attach schedule)	0	0	0	0
	b	Accounting fees (attach schedule)	43,899	20,375	0	21,950
	c	Other professional fees (attach schedule)	30,495	60,141	0	30,495
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	98,376	0	0	71,703
	19	Depreciation (attach schedule) and depletion	17,307	0	0	
	20	Occupancy	126,118	12,612		113,506
	21	Travel, conferences, and meetings	15,036			15,036
	22	Printing and publications	11,271			11,271
	23	Other expenses (attach schedule)	172,121	3,180,760	0	172,121
	24	Total operating and administrative expenses. Add lines 13 through 23	1,596,113	3,273,888	0	1,517,572
	25	Contributions, gifts, grants paid	5,914,203			6,316,007
	26	Total expenses and disbursements. Add lines 24 and 25	7,510,316	3,273,888	0	7,833,579
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	8,377,483			
	b	Net investment income (if negative, enter -0-)		8,802,821		
	c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form **990-PF** (2024)

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	327,268	211,428	211,428
	2 Savings and temporary cash investments	5,324,081	2,667,203	2,667,203
	3 Accounts receivable <u>22,570</u>			
	Less: allowance for doubtful accounts	67,706	22,570	22,570
	4 Pledges receivable			
	Less: allowance for doubtful accounts	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) <u>0</u>			
	Less: allowance for doubtful accounts	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	83,424	90,270	90,270
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment: basis <u>0</u>			
	Less: accumulated depreciation (attach schedule) <u>0</u>	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	141,327,188	152,100,993	152,100,993
	14 Land, buildings, and equipment: basis <u>156,761</u>			
	Less: accumulated depreciation (attach schedule) <u>115,048</u>	54,092	41,713	41,713
	15 Other assets (describe <u>(SEE STATEMENT)</u>)	541,181	406,620	406,620
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	147,724,940	155,540,797	155,540,797
	17 Accounts payable and accrued expenses	48,447	70,872	
	18 Grants payable	591,939	110,725	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe <u>(SEE STATEMENT)</u>)	849,193	746,356	
	23 Total liabilities (add lines 17 through 22)	1,489,579	927,953	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	146,235,361	154,612,844	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	146,235,361	154,612,844	
	30 Total liabilities and net assets/fund balances (see instructions)	147,724,940	155,540,797	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	146,235,361
2 Enter amount from Part I, line 27a	2	8,377,483
3 Other increases not included in line 2 (itemize)	3	0
4 Add lines 1, 2, and 3	4	154,612,844
5 Decreases not included in line 2 (itemize)	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	154,612,844

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PASSTHROUGH K-1 CAPITAL GAIN	PURCHASE		12/31/2024
b FIDELITY - LONG TERM CAPITAL GAINS	PURCHASE		12/31/2024
c FIDELITY - SHORT TERM CAPITAL GAINS	PURCHASE		12/31/2024
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 4,662,003			4,662,003
b 42,347			42,347
c 268,203			268,203
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a		0	4,662,003
b		0	42,347
c		0	268,203
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,972,553
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	0

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	122,359
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	
3 Add lines 1 and 2	3	122,359
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	122,359
6 Credits/Payments:		
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a	143,376
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	20,000
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	163,376
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	41,017
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax 41,017 Refunded	11	0

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		✓
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	✓	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>VA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.WILLIAMSBURGHEALTHFOUNDATION.ORG</u>	✓	
14 The books are in care of <u>KAREN BURDEN</u> Telephone no. <u>(757) 345-0912</u> Located at <u>4801 COURTHOUSE ST, NO 200, WILLIAMSBURG, VA</u> ZIP+4 <u>23188</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	✓
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	✓
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	✓
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	✓
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	✓
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	✓
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years	2a	✓
20 ____ , 20 ____ , 20 ____ , 20 ____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 ____ , 20 ____ , 20 ____ , 20 ____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	✓
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	✓

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)	✓
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)	✓
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	✓
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	✓
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)	✓
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a	✓
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	✓
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	✓
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8	✓

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEANNA VAN HERSH 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	PRESIDENT & CEO/BOARD SECRETARY, 40.00	211,740	22,073	0
ADRIA VANHOOZIER 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
ALFRED L. WOODS 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN BURDEN 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	VP OF FINANCE, 40.00	150,768	12,384	0
BILL PRIBBLE 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	VP OF PROGRAMS, 40.00	125,433	11,508	0
KELLY METCALF-MESSE 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	PROGRAM OFFICER, 40.00	102,402	8,778	0
SHELBY BOLTZ 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	GRANTS ADMINISTRATOR, 40.00	82,890	7,835	0

Total number of other employees paid over \$50,000	3
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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CATCHAFIRE 31 EAST 32ND STREET, 3RD FLOOR, NEW YORK, NY 10016	CAPACITY BUILDING SERVICES FOR GRANTEES	57,500
Total number of others receiving over \$50,000 for professional services		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CATCHAFIRE 2023-2024 - UNITING TO BUILD STRONG COMMUNITIES WITH OPERATIONAL SUPPORT TO DELIVER ON OUR MISSION.	57,500
2 CHILD HEALTH INITIATIVE - A COLLABORATIVE OF HUMAN SERVICE AND HEALTHCARE PROVIDERS DESIGNED TO IMPROVE LONG-TERM HEALTH OUTCOMES FOR CHILDREN LIVING IN POVERTY IN THE (SEE STATEMENT)	27,900
3 ACCESS WILLIAMSBURG ONE-CALL CENTER TECHNICAL ASSISTANCE	11,864
4 STRATEGY SUPPORT FOR THE CHILDRENS'S BEHAVIORAL HEALTH PROVIDER NETWORK	9,750

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,998,939
b	Average of monthly cash balances	1b	4,969,033
c	Fair market value of all other assets (see instructions)	1c	129,257,383
d	Total (add lines 1a, b, and c)	1d	155,225,355
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	155,225,355
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	2,328,380
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	152,896,975
6	Minimum investment return. Enter 5% (0.05) of line 5	6	7,644,849

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	7,644,849
2a	Tax on investment income for 2024 from Part V, line 5	2a	122,359
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	122,359
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,522,490
4	Recoveries of amounts treated as qualifying distributions	4	70,554
5	Add lines 3 and 4	5	7,593,044
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	7,593,044

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	7,833,579
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	7,833,579

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				7,593,044
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			993,530	
b Total for prior years: 20 <u>20</u> , 20 <u>21</u> , 20 <u>22</u>		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019	0			
b From 2020	0			
c From 2021	0			
d From 2022	0			
e From 2023	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ <u>7,833,579</u>				
a Applied to 2023, but not more than line 2a			993,530	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				6,840,049
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				752,995
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
 DEANNA VAN HERSH, 4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188, 757-345-0912

b The form in which applications should be submitted and information and materials they should include:
 WCHF APPLICATION SHOULD INCLUDE THE BOARD ROSTER, ANNUAL REPORT, IRS FORM 990 AND ANNUAL AUDIT IN ACCORDANCE WITH WCHF POLICIES, PLUS ALLOWABLE COSTS AS OUTLINED IN GRANT APPLICATION.

c Any submission deadlines:
 GRANT APPLICATION DEADLINES CAN BE FOUND ON THE FOUNDATION'S WEBSITE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 (SEE STATEMENT)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

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Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	582,942	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	525990	14,585	18	2,914,823	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a PASSTHROUGH K-1 INCOME	525990	473,594	14	11,899,662	
b	PASSTHROUGH K-1 TAX EXEMPT INCOME		0	14	2,193	
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		488,179		15,399,620	0
13	Total. Add line 12, columns (b), (d), and (e)				15,887,799	

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1a(1)	✓
(2) Other assets	1a(2)	✓
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
(3) Rental of facilities, equipment, or other assets	1b(3)	✓
(4) Reimbursement arrangements	1b(4)	✓
(5) Loans or loan guarantees	1b(5)	✓
(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If “Yes,” complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

		PRESIDENT & CEO
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Preparer's name APRIL ARNOLD	Preparer's signature <i>April Arnold</i>	Date 11/12/2025	Check <input type="checkbox"/> if self-employed	PTIN P01559426
Firm's name FORVIS MAZARS, LLP	Firm's EIN 44-0160260			
Firm's address 120 E PALMETTO PARK ROAD SUITE 403 , BOCA RATON, FL 33432	Phone no. (561) 299-1820			

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Supplemental Information**Supplemental Information.** additional information (see instructions).

Return Reference - Identifier	Explanation
PART VIII-A - LINE 2 SUMMARY OF DIRECT CHARITABLE ACTIVITIES	COMMUNITY. THE COLLABORATIVE EMPLOYS A MULTI-DISCIPLINARY, HOME-BASED SERVICE DELIVERY APPROACH TO WORK IN PARTNERSHIP WITH FAMILIES.
FORM 990 PF PART XIV, LINE 2D - RESTRICTIONS AND LIMITATIONS	CONDITIONS FOR GRANT AWARDS DO NOT ALLOW EXPENDITURES FOR ANNUAL APPEALS AND FUNDRAISING, ENDOWMENTS, REAL ESTATE ACQUISITIONS, RESTORATION OF FUNDS CUT BY GOVERNMENTS OR OTHER ORGANIZATIONS, AND LOBBYING. WHF INVESTS IN ORGANIZATIONS AND PROGRAMS SERVING RESIDENTS OF GREATER WILLIAMSBURG, DEFINED AS THE CITY OF WILLIAMSBURG, JAMES CITY COUNTY, AND YORK COUNTY. PLEASE NOTE, WHF OCCASIONALLY FUNDS, BY INVITATION, OUTSIDE THE SERVICE AREA TO ADVANCE OUR MISSION.

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) Capital Gains		Purchase			11,057,348	8,127,940				2,929,408
Total					11,057,348	8,127,940		0	0	2,929,408

Part I, Line 11

Other income

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) PASSTHROUGH K-1 INCOME		6,997,001	
(2) PASSTHROUGH K-1 TAX EXEMPT INCOME		(2,193)	
(3) PASSTHROUGH K-1 UNRELATED BUSINESS INCOME		(473,594)	
(4) OTHER INVESTMENT INCOME	12,375,449		
TOTAL	12,375,449	6,521,214	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES	43,899	20,375		21,950
TOTAL	43,899	20,375	0	21,950

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) INVESTMENT MANAGEMENT		60,141		
(2) OTHER PROFESSIONAL FEES	30,495			30,495
TOTAL	30,495	60,141	0	30,495

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) EXCISE TAX	26,673			
(2) PAYROLL TAXES	71,703			71,703
TOTAL	98,376	0	0	71,703

Part I, Line 19

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) DEPRECIATION EXPENSE		0	0	SL	Rate	35.0000	17,307	0	0
Total		0	0				17,307	0	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) EQUIPMENT RENTAL/MAINTENANCE	49,520			49,520
(2) INSURANCE	15,175			15,175
(3) MEMBERSHIP DUES	45,710			45,710
(4) POSTAGE & DELIVERY	27			27
(5) SUPPLIES	53,910			53,910
(6) TELECOMMUNICATIONS	7,779			7,779
(7) PASSTHROUGH K-1 EXPENSES		3,180,760		
TOTAL	172,121	3,180,760	0	172,121

Description	Type	BOY Amount	EOY Amount	Fair Market Value
MIT PRIVATE EQUITY II FUND	END OF YEAR MARKET VALUE	25,230	0	0
MA INVESTORS FUND 1, LLC	END OF YEAR MARKET VALUE	1,183,942	983,770	983,770
TIFF KEYSTONE FUND	END OF YEAR MARKET VALUE	120,388,900	129,480,121	129,480,121
VANGUARD INT'L EQUITY INDEX	END OF YEAR MARKET VALUE	19,729,116	21,637,102	21,637,102
TOTAL		141,327,188	152,100,993	152,100,993

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
FURNITURE AND FIXTURES	46,299	126,651	88,713	37,938	37,938
COMPUTERS AND SOFTWARE	7,793	30,110	26,335	3,775	3,775
TOTAL	54,092	156,761	115,048	41,713	41,713

Description	Book Value BOY	Book Value EOY	Fair Market Value
OPERATING LEASE RIGHT OF USE ASSET	541,181	406,620	406,620
TOTAL	541,181	406,620	406,620

Description	BOY Amount	EOY Amount
DEFERRED FEDERAL EXCISE TAX	234,136	279,307
OPERATING LEASE LIABILITIES	615,057	467,049
TOTAL	849,193	746,356

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
ANDREA DONNOR	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
BETH DAVIS	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	CHAIR, 1.00	0	0	0
CHERI GREEN	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
DOUGLAS MYERS	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	INVESTMENT/FINANCE CHAIR, 1.00	0	0	0
ELIZABETH DE FALCON	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
FELICIA STOVALL	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	VICE CHAIR, 1.00	0	0	0
GLENDA TURNER	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
JUANITA PARKS	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TREASURER, 1.00	0	0	0
KELLI MANSEL-ARBUCKLE	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
LARRY PULLEY	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
M. ANDERSON BRADSHAW	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	GOVERNANCE NOMINATING CHAIR, 1.00	0	0	0
NATHAN R. GREEN	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
RHIANNON HARTMAN	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
ROBERT A. WHITEHEAD, SR.	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	TRUSTEE, 1.00	0	0	0
STEVEN STAPLES	4801 COURTHOUSE STREET, NO 200, WILLIAMSBURG, VA 23188	AUDIT COMMITTEE CHAIR, 1.00	0	0	0

Name and Address	Relationship	Foundation status	Purpose	Amount
BACON STREET YOUTH AND FAMILY SERVICES 247 MCLAWS CIRCLE WILLIAMSBURG, VA 23185-5660	NONE	PC	SUPPORT FOR OPERATIONS	415,000
BOYS & GIRLS CLUBS OF THE VIRGINIA PENINSULA 11825 ROCK LANDING DRIVE NEWPORT NEWS, VA 23606-4236	NONE	PC	EATSMART AT THE JAMES CITY COUNTY BOYS & GIRLS CLUB	10,000
CENTER FOR CHILD AND FAMILY SERVICES, INC. 739 THIMBLE SHOALS BLVD STE 400 NEWPORT NEWS, VA 23606-3562	NONE	PC	THE REBOOT PROGRAM & MULTICULTURAL COUNSELING	203,000
CHILD DEVELOPMENT RESOURCES 150 POINT O WOODS WILLIAMSBURG, VA 23188-7052	NONE	PC	CAPITAL CAMPAIGN, BASIC OPERATING, HEART, MEDICAL DIRECTOR	738,000
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185	NONE	GOV	CHILD HEALTH INITIATIVE	283,500
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRL WILLIAMSBURG, VA 23185	NONE	PC	INTEGRATED CARE FACILITATION, CHILD ASSESSMENT CENTER	250,000
COLONIAL COURT APPOINTED SPECIAL ADVOCATE PROGRAM INC 3917 MIDLANDS ROAD SUITE 2A WILLIAMSBURG, VA 23188	NONE	PC	HEALTHY EATING AND ACTIVE LIVING (HEAL) AT COLONIAL CASA	10,500
COMFORT ZONE CAMP 6606 W BROAD ST STE 401 RICHMOND, VA 23230-1717	NONE	PC	CZC WEEKEND CAMP IN JAMESTOWN	10,000
FISH 312 SECOND ST WILLIAMSBURG, VA 23185-4528	NONE	PC	FREEZER CAPACITY INCREASE & FOOD DISTRIBUTION	31,520
FREE FOUNDATION FOR REHABILITATION EQUIPMENT & ENDOWMENT 701 SENTRA CIRCLE WILLIAMSBURG, VA 23185-4528	NONE	PC	F.R.E.E. OF WILLIAMSBURG	30,000
GLOUCESTER MATHEWS CARE CLINIC P.O. BOX 684 GLOUCESTER, VA 23061	NONE	PC	CHRONIC CARE COLLABORATIVE	300,500
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRL WILLIAMSBURG, VA 23185-6247	NONE	PC	FRESH FOOD ROOM, FOOD PANTRY, & REFRIGERATION UNITS	65,000
HOUSINGFORWARD VIRGINIA 203 N ROBINSON ST RICHMOND, VA 23220	NONE	PC	HOUSING POLICY ADVOCACY	15,000
JAMES CITY COUNTY 101-D MOUNTS BAY ROAD WILLIAMSBURG, VA 23188	NONE	GOV	CHILD HEALTH INITIATIVE & COMMUNITY FITNESS COURT	433,500
LACKEY CLINIC 1620 OLD WILLIAMSBURG ROAD YORKTOWN, VA 23690	NONE	PC	CHRONIC CARE COLLABORATIVE	500,000
LITERACY FOR LIFE AT THE RITA WELSH ADULT LEARNING CENTER 301 MONTICELLO AVE, PO BOX 8795 WILLIAMSBURG, VA 23187	NONE	PC	THE HEAL PROGRAM	10,000
MENTAL HEALTH AMERICA OF VIRGINIA 2008 BREMO RD STE 101 RICHMOND, VA 23226-2443	NONE	PC	MENTAL HEALTH ADVOCACY	15,000
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188	NONE	PC	CHRONIC CARE COLLABORATIVE & BASIC OPERATING	900,000
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD STE 1006 NEWPORT NEWS, VA 23606-3585	NONE	PC	PAA RIDES, NOONTIME MEALS, & PAA WILLIAMSBURG	289,000

Name and Address	Relationship	Foundation status	Purpose	Amount
POSTPARTUM SUPPORT VIRGINIA, INC. 205 BARRIE PLACE FREDERICKSBURG, VA 22405	NONE	PC	HEALTHY MOMS, HEALTHY BABIES	20,000
RX PARTNERSHIP 1500 FOREST AVE, SUITE 201 RICHMOND, VA 23229	NONE	PC	BASIC OPERATING SUPPORT	66,000
THE ARC OF GREATER WILLIAMSBURG 150 STRAWBERRY PLAINS RD STE D WILLIAMSBURG, VA 23188-3408	NONE	PC	FITNESS PROGRAM	37,500
THE COLLEGE OF WILLIAM & MARY, THE FLANAGAN COUNSELOR EDUCATION CLINIC 301 MONTICELLO AVENUE WILLIAMSBURG, VA 23185	NONE	GOV	PLAY TO THRIVE	95,000
THE DOORWAYS 612 E MARSHALL ST RICHMOND, VA 23219-1846	NONE	PC	SUPPORT FOR OPERATIONS	3,750
VIRGINIA ASSOCIATION OF FREE & CHARITABLE CLINICS 1801 LIBBIE AVE STE 104 RICHMOND, VA 23226	NONE	PC	HEALTH POLICY ADVOCACY	15,000
VIRGINIA DOWN SYNDROME ASSOCIATION 1504 SANTA ROSA RD RM 124 RICHMOND, VA 23229-5109	NONE	PC	WILLIAMSBURG COMMUNITY COORDINATOR	58,500
VIRGINIA HEALTH CARE FOUNDATION 6806 PARAGON PLACE STE 250 RICHMOND, VA 23219	NONE	PC	BOOST 200 PROGRAM & MEDICATION ACCESS PROGRAM	97,000
VIRGINIA HEALTH CATALYST 4200 INNSLAKE DRIVE, SUITE 202 GLEN ALLEN, VA 23060	NONE	PC	HEALTH POLICY ADVOCACY	15,000
VIRGINIA LEGACY SOCCER CLUB 223 BULIFANTS BLVD WILLIAMSBURG, VA 23188-5734	NONE	PC	VIRGINIA LEGACY WJCC RECREATIONAL SOCCER PROGRAM	70,000
VIRGINIA PENINSULA FOODBANK 2401 ALUMINUM AVE HAMPTON, VA 23661-1237	NONE	PC	MOBILE FOOD PANTRY	68,125
VOICES FOR VIRGINIA'S CHILDREN 2405 WESTWOOD AVENUE, SUITE F RICHMOND, VA 23230	NONE	PC	CHILD POLICY ADVOCACY	15,000
WILLIAMSBURG AREA FAITH IN ACTION 354 MCLAWS CIR STE 1 WILLIAMSBURG, VA 23185-6346	NONE	PC	IN-HOME SERVICES & TRANSPORTATION	57,500
WILLIAMSBURG COMMUNITY GROWERS PO BOX 622 LIGHTFOOT, VA 23090-0622	NONE	PC	INCREASE OUR IMPACT	114,912
WILLIAMSBURG HOUSE OF MERCY INC 10 HARRISON AVENUE WILLIAMSBURG, VA 23185	NONE	PC	WHOM COLLECT OR GIVE	32,500
WILLIAMSBURG-JAMES CITY COUNTY COMMUNITY ACTION AGENCY 3300 ACORN STREET, SUITE B WILLIAMSBURG, VA 23188	NONE	PC	HEALTHY FAMILIES OF GREATER WILLIAMSBURG (HFGW) & FOOD PANTRY	26,250
YMCA OF THE VIRGINIA PENINSULAS 41 OLD OYSTER POINT RD STE C NEWPORT NEWS, VA 23602-7177	NONE	PC	CAPITAL CAMPAIGN & ACTIVE OLDER ADULTS	211,250
WILLIAMSBURG-JAMES CITY COUNTY PUBLIC SCHOOLS 597 JOLLY POND ROAD WILLIAMSBURG, VA 23188	NONE	GOV	SCHOOL HEALTH INITIATIVE, SUMMER FOOD, & RUNNING CLUB	803,200

Name and Address	Relationship	Foundation status	Purpose	Amount
COMMUNITY HEALTH SOLUTIONS, INC 4200 INNSLAKE DRIVE SUITE 103 GLEN ALLEN, VA 23060	NONE	PC	STRATEGY SUPPORT FOR THE CHILDREN'S BEHAVIORAL HEALTH PROVIDER NETWORK AND CHILD HEALTH INITIATIVE.	16,975
JAMES CITY COUNTY 101 MOUNTS BAY ROAD WILLIAMSBURG, VA 23185	NONE	GOV	TO SUPPORT CONECT	50,000
WILLIAMSBURG HOUSE OF MERCY, INC 10 HARRISON AVE WILLIAMSBURG, VA 23185	NONE	PC	TO SUPPORT THE COLLECT OR GIVE PROGRAM	32,500
WILLIAMSBURG-JAMES CITY COUNTY COMMUNITY ACTION AGENCY 3300 ACORN STREET WILLIAMSBURG, VA 23188	NONE	PC	TO SUPPORT HEALTHY FAMILIES OF GREATER WILLIAMSBURG (HFGW)	11,250