

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0052

2017

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation WILLIAMSBURG COMMUNITY HEALTH FOUNDATION		A Employer identification number 54-1822359
Number and street (or P.O. box number if mail is not delivered to street address) 4801 COURTHOUSE STREET	Room/suite 200	B Telephone number 757-345-0912
City or town, state or province, country, and ZIP or foreign postal code WILLIAMSBURG, VA 23188		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 125,921,051.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		2,817,461.	2,811,537.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,765,103.			STATEMENT 1
b Gross sales price for all assets on line 6a 8,994,798.					
7 Capital gain net income (from Part IV, line 2)			2,758,327.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		415,204.	410,580.		STATEMENT 3
12 Total. Add lines 1 through 11		5,997,768.	5,980,444.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	173,223.	0.		173,223.
	14 Other employee salaries and wages	569,674.	101,345.		461,685.
	15 Pension plans, employee benefits	211,289.	0.		212,212.
	16a Legal fees				
	b Accounting fees STMT 4	45,761.	0.		46,977.
	c Other professional fees STMT 5	231,505.	213,205.		32,094.
	17 Interest				
	18 Taxes STMT 6	243,058.	0.		1,023.
	19 Depreciation and depletion	10,602.	0.		
	20 Occupancy	150,647.	19,819.		123,942.
	21 Travel, conferences, and meetings	9,831.	0.		9,831.
	22 Printing and publications	11,153.	0.		11,153.
	23 Other expenses STMT 7	1,622,684.	1,118,764.		301,521.
24 Total operating and administrative expenses. Add lines 13 through 23	3,279,427.	1,453,133.		1,373,661.	
25 Contributions, gifts, grants paid	4,484,663.			4,354,541.	
26 Total expenses and disbursements. Add lines 24 and 25	7,764,090.	1,453,133.		5,728,202.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-1,766,322.				
b Net investment income (if negative, enter -0-)		4,527,311.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	469,268.	118,284.	118,284.
	2 Savings and temporary cash investments	3,985,313.	3,832,604.	3,832,604.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	71,248.	88,402.	88,402.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 8 111,972,819.	121,864,991.	121,864,991.	
14 Land, buildings, and equipment: basis	104,136.			
Less: accumulated depreciation	87,366.	25,504.	16,770.	
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	116,524,152.	125,921,051.	125,921,051.	
Liabilities	17 Accounts payable and accrued expenses	98,574.	95,976.	
	18 Grants payable	540,751.	299,078.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)	STATEMENT 9 100,237.	322,085.	
23 Total liabilities (add lines 17 through 22)	739,562.	717,139.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here	<input checked="" type="checkbox"/>		
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	115,784,590.	125,203,912.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here	<input type="checkbox"/>		
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	115,784,590.	125,203,912.		
31 Total liabilities and net assets/fund balances	116,524,152.	125,921,051.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	115,784,590.
2 Enter amount from Part I, line 27a	2	-1,766,322.
3 Other increases not included in line 2 (itemize)	3	UNREALIZED GAINS ON INVESTMENTS 11,185,644.
4 Add lines 1, 2, and 3	4	125,203,912.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	125,203,912.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b PARTNERSHIP INVESTMENTS K-1			
c UBI PARTNERSHIP INVESTMENTS K-1	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 8,988,022.		8,923,349.	64,673.
b			2,693,654.
c 6,776.		6,776.	0.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			64,673.
b			2,693,654.
c			0.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,758,327.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	5,875,323.	114,916,294.	.051127
2015	6,169,988.	120,813,645.	.051070
2014	5,536,213.	124,885,135.	.044330
2013	5,139,123.	119,354,753.	.043058
2012	5,699,417.	114,438,157.	.049803

2 Total of line 1, column (d)	2	.239388
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.047878
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	118,613,649.
5 Multiply line 4 by line 3	5	5,678,984.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	45,273.
7 Add lines 5 and 6	7	5,724,257.
8 Enter qualifying distributions from Part XII, line 4	8	5,730,070.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes lines 1a through 11 with amounts such as 45,273, 78,048, and 32,775.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions 1a through 10 with Yes/No columns and various amounts.

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Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, website address, books in care, and foreign country interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		173,223.	18,650.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAYREN SEGALL - 4801 COURTHOUSE STREET, SUITE 200, WILLIAMSBURG, VA	DIR., INVESTMENTS, FIN. & ADM	101,625.	25,693.	0.
ALLISON J. BRODY - 4801 COURTHOUSE STREET, SUITE 200, WILLIAMSBURG, VA	DIR. COMM. RES DEV	94,358.	18,883.	0.
KYRA A COOK - 4801 COURTHOUSE STREET, SUITE 200, WILLIAMSBURG, VA	DIR. STRAT INIT/PROG OFFICER	76,541.	27,091.	0.
PAULETTE A. PARKER - 4801 COURTHOUSE STREET, SUITE 200, WILLIAMSBURG, VA	GRANTS PROGRAM OFFICER	83,428.	10,695.	0.
WILLIAM D. PRIBBLE - 4801 COURTHOUSE STREET, SUITE 200, WILLIAMSBURG, VA	PROGRAM OFFICER/GRANTS ADMIN	64,530.	11,738.	0.
Total number of other employees paid over \$50,000				1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Includes entries for THE INVESTMENT FUND FOR FOUNDATIONS and GRANT CONSULTING SERVICES.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity, Expenses. Lists four largest direct charitable activities with references to statements 11, 12, 13, and 14.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investment, Amount. Includes entry 1 with N/A and entry 3 for all other program-related investments.

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	112,207,284.
b	Average of monthly cash balances	1b	8,212,664.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	120,419,948.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	120,419,948.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,806,299.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	118,613,649.
6	Minimum investment return. Enter 5% of line 5	6	5,930,682.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,930,682.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	45,273.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	45,273.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,885,409.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,885,409.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,885,409.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,728,202.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	1,868.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	5,730,070.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	45,273.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,684,797.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				5,885,409.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			530,089.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 5,730,070.				
a Applied to 2016, but not more than line 2a			530,089.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				5,199,981.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				685,428.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ANGELS OF MERCY MEDICAL MISSION 7151 RICHMOND RD SUITE 401 WILLIAMSBURG, VA 23188-7234		PUBLIC CHARITY	CHRONIC CARE COLLABORATIVE	113,000.
AVALON: A CENTER FOR WOMEN AND CHILDREN 3204 IRONBOUND ROAD SUITE D WILLIAMSBURG, VA 23188		PUBLIC CHARITY	WALKING WORKS	500.
AVALON: A CENTER FOR WOMEN AND CHILDREN 3204 IRONBOUND ROAD SUITE D WILLIAMSBURG, VA 23188		PUBLIC CHARITY	BOARD DISCRETIONARY GRANT	500.
CHILD AND FAMILY CONNECTION 348 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PUBLIC CHARITY	MULTICULTURAL COUNSELING AND OUTREACH PROGRAM	40,000.
CHILD AND FAMILY CONNECTION 348 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PUBLIC CHARITY	VIOLENCE PREVENTION AND INTERVENTION PROGRAM	35,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				4,354,541.
b Approved for future payment				
CHILD AND FAMILY CONNECTION 348 MCLAWS CIRCLE, UNIT 1 WILLIAMSBURG, VA 23185		PUBLIC CHARITY	NEUROFEEDBACK COUNSELING PROGRAM	9,500.
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	ADVANCING OPIOID-ADDICTION TREATMENT	26,500.
COMMUNITY HEALTH SOLUTIONS 9603 GAYTON ROAD SUITE 201 RICHMOND, VA 23228		PUBLIC CHARITY	STRATEGY SUPPORT FOR THE CHRONIC CARE COLLABORATIVE	39,498.
Total SEE CONTINUATION SHEET(S) ▶ 3b				298,948.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILD AND FAMILY CONNECTION 348 MCLAWS CIRCLE WILLIAMSBURG, VA 23185		PUBLIC CHARITY	NEUROFEEDBACK COUNSELING PROGRAM	9,500.
CHILD DEVELOPMENT RESOURCES PO BOX 280 NORGE, VA 23127		PUBLIC CHARITY	INFANT & PARENT PROGRAM	100,000.
CHILD DEVELOPMENT RESOURCES PO BOX 280 NORGE, VA 23127		PUBLIC CHARITY	PARENTS AS TEACHERS	84,000.
CHILD DEVELOPMENT RESOURCES PO BOX 280 NORGE, VA 23127		PUBLIC CHARITY	BREASTFEEDING: BUILDING CONFIDENCE AND COMPETENCE	18,000.
CHILD DEVELOPMENT RESOURCES PO BOX 280 NORGE, VA 23127		PUBLIC CHARITY	WALKING WORKS	500.
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOVERNMENT AGENCY	CHILD HEALTH INITIATIVE	260,000.
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOVERNMENT AGENCY	WATER BOTTLE FILLING STATIONS - CITY OF WILLIAMSBURG	19,600.
CITY OF WILLIAMSBURG 401 LAFAYETTE STREET WILLIAMSBURG, VA 23185		GOVERNMENT AGENCY	WALKING WORKS (CHILD HEALTH INITIATIVE)	500.
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	GREATER WILLIAMSBURG CHILD ASSESSMENT CENTER (GWCAC)	271,000.
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	CHRONIC CARE COLLABORATIVE	183,000.
Total from continuation sheets				4,165,541.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	ADVANCING OPIOID-ADDICTION TREATMENT	26,500.
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	INTENSIVE OUTPATIENT PROGRAM (IOP)	45,000.
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	GREATER WILLIAMSBURG NETWORK OF CARE (NOC)	34,000.
COLONIAL BEHAVIORAL HEALTH 1657 MERRIMAC TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	HONOREE ANNUAL AWARDS 2017	10,000.
COMMUNITY HEALTH SOLUTIONS 9603 GAYTON ROAD SUITE 201 RICHMOND, VA 23228		PUBLIC CHARITY	SUPPORT VARIOUS PROGRAMS	39,498.
COLONIAL SOIL AND WATER CONSERVATION DISTRICT 3402 ACORN STREET # 103 WILLIAMSBURG, VA 23188		PUBLIC CHARITY	WILLIAMSBURG COMMUNITY GROWERS SUMMER BACKPACK CSA	15,000.
COMMUNITY HOUSING PARTNERS 448 DEPOT STREET CHRISTIANBURG, VA 24073		PUBLIC CHARITY	MOBILE FOOD PANTRY	6,000.
FISH, INC. 312 WALLER MILL ROAD SUITE 800 WILLIAMSBURG, VA 23185		PUBLIC CHARITY	HEALTH PRIORITIES IN ACTION	3,200.
FREE FOUNDATION FOR REHABILITATION EQUIPMENT & ENDOWMENT P.O. BOX 8873 ROANOKE, VA 24014-0752		PUBLIC CHARITY	INDEPENDENCE THROUGH MOBILITY	25,000.
GLOUCESTER MATHEWS CARE CLINIC 6031 INDUSTRIAL DR GLOUCESTER, VA 23061-3767		PUBLIC CHARITY	CHRONIC CARE COLLABORATIVE	100,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GROVE CHRISTIAN OUTREACH CENTER 8800 POCAHONTAS TRAIL WILLIAMSBURG, VA 23185		PUBLIC CHARITY	CHILDREN'S SUMMER LUNCH PROGRAM	5,000.
JAMES CITY COUNTY, FIRE DEPARTMENT 5077 JOHN TYLER HIGHWAY WILLIAMSBURG, VA 23185		GOVERNMENT AGENCY	IN-SCHOOL TRAUMA RESPONSE KITS	14,200.
LITERACY FOR LIFE AT THE RITA WELSH ADULT LEARNING CENTER 301 MONTICELLO AVENUE WILLIAMSBURG, VA 23187-8795		PUBLIC CHARITY	HEAL PROGRAM	60,000.
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	BASIC OPERATING SUPPORT	450,000.
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	CHRONIC CARE COLLABORATIVE	250,000.
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	IMPROVING DIABETIC SELF-MANAGEMENT THROUGH HEALTH COACHING	19,750.
OLDE TOWNE MEDICAL & DENTAL CENTER 5249 OLDE TOWNE ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	GENERIC FILL SUPPORT (GFS) PROGRAM	12,000.
OLIVET MEDICAL MINISTRY, INC. DBA LACKEY CLINIC 1620 OLD WILLIAMSBURG ROAD YORKTOWN, VA 23690		PUBLIC CHARITY	CHRONIC CARE COLLABORATIVE	420,000.
OLIVET MEDICAL MINISTRY, INC. DBA LACKEY CLINIC 1620 OLD WILLIAMSBURG ROAD YORKTOWN, VA 23690		PUBLIC CHARITY	VOLUNTEER RECRUITMENT PROGRAM	6,500.
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD NEWPORT NEWS, VA 23606		PUBLIC CHARITY	PAA RIDES PROGRAM	110,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD NEWPORT NEWS, VA 23606		PUBLIC CHARITY	SENIOR HEALTH ASSISTANCE RESOURCE PROJECT (SHARP)	48,000.
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD NEWPORT NEWS, VA 23606		PUBLIC CHARITY	NUTRITIOUS NOONTIME MEALS	50,000.
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD NEWPORT NEWS, VA 23606		PUBLIC CHARITY	LOCAL MATCH FUNDS FOR A REPLACEMENT VAN FOR THE RIDES PROGRAM.	10,993.
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD NEWPORT NEWS, VA 23606		PUBLIC CHARITY	LOCAL MATCH FUNDS FOR THE MOBILITY MANAGER POSITION	3,304.
POSTPARTUM SUPPORT VIRGINIA, INC. P.O. BOX 7521 ARLINGTON, VA 22207		PUBLIC CHARITY	HEALTHY MOTHER, HEALTHY FAMILY	5,000.
RX PARTNERSHIP 2924 EMERYWOOD PARKWAY SUITE 300 RICHMOND, VA 23294		PUBLIC CHARITY	GENERIC FILL SUPPORT (GFS) PROGRAM	25,000.
RX PARTNERSHIP 2924 EMERYWOOD PARKWAY SUITE 300 RICHMOND, VA 23294		PUBLIC CHARITY	CHRONIC CARE COLLABORATIVE	35,000.
THE ARC OF GREATER WILLIAMSBURG 150 STRAWBERRY PLAINS ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	FITNESS PROGRAM	25,000.
THE ARC OF GREATER WILLIAMSBURG 150 STRAWBERRY PLAINS ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	NEW VEHICLES FOR TRANSPORTING ARC CLIENTS	20,000.
THE COLLEGE OF WILLIAM & MARY, NEW HORIZONS FAMILY COUNSELING CENTER 301 MONTICELLO AVENUE WILLIAMSBURG, VA 23185		GOVERNMENT AGENCY	YOUTH AND FAMILY COUNSELING	110,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE DOORWAYS 612 E. MARSHALL STREET RICHMOND, VA 23219		PUBLIC CHARITY	PATIENT AND FAMILY ACCESS PROGRAM	12,000.
UNITED WAY OF THE VIRGINIA PENINSULA TWO CITY CENTER 11820 FOUNTAIN WAY SUITE 206 NEWPORT NEWS, VA 23606-4478		PUBLIC CHARITY	HOME FOR GOOD	49,000.
VIRGINIA HEALTH CARE FOUNDATION 707 EAST MAIN STREET SUITE 1350 RICHMOND, VA 23219		PUBLIC CHARITY	GREATER WILLIAMSBURG MEDICATION ACCESS PROGRAM (GWMAP)	400,000.
VIRGINIA HEALTH CARE FOUNDATION 707 EAST MAIN STREET SUITE 1350 RICHMOND, VA 23219		PUBLIC CHARITY	BOARD DISCRETIONARY GRANT	500.
VIRGINIA PENINSULA FOODBANK 2401 ALUMINUM AVENUE HAMPTON, VA 23661		PUBLIC CHARITY	MOBILE FOOD PANTRY: FRESH PRODUCE PROGRAM	20,000.
WILLIAMSBURG AREA FAITH IN ACTION 354 MCLAWS CIRCLE SUITE 2 WILLIAMSBURG, VA 23185		PUBLIC CHARITY	SUPPORT FOR A DEVELOPMENT DIRECTOR	28,000.
WILLIAMSBURG AREA FAITH IN ACTION 354 MCLAWS CIRCLE SUITE 2 WILLIAMSBURG, VA 23185		PUBLIC CHARITY	MEDICAL TRANSPORTATION	50,000.
WILLIAMSBURG SOCCER FOUNDATION 809 RICHMOND ROAD (WSF) WILLIAMSBURG, VA 23185		PUBLIC CHARITY	VIRGINIA LEGACY SOCCER CLUB COMMUNITY PARTNERSHIP	20,000.
WILLIAMSBURG-JAMES CITY COUNTY PUBLIC SCHOOL DIVISION 117 IRONBOUND ROAD WILLIAMSBURG, VA 23187		GOVERNMENT AGENCY	SCHOOL HEALTH INITIATIVE PROGRAM (SHIP)	640,000.
WILLIAMSBURG-JAMES CITY COUNTY PUBLIC SCHOOL DIVISION 117 IRONBOUND ROAD WILLIAMSBURG, VA 23187		GOVERNMENT AGENCY	EAT WELL COMPETE WELL: LAFAYETTE HIGH SCHOOL ATHLETIC BOOSTERS	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAMES CITY COUNTY PO BOX 8784 WILLIAMSBURG, VA 23187		GOVERNMENT AGENCY	CHILDREN'S HEALTH INITIATIVE PLANNING GRANT	2,500.
JAMES CITY COUNTY, FIRE DEPARTMENT 5077 JOHN TYLER HIGHWAY WILLIAMSBURG, VA 23185		GOVERNMENT AGENCY	IN-SCHOOL TRAUMA RESPONSE KITS	14,200.
OLDE TOWN MEDICAL & DENTAL CENTER 5249 OLDE TOWN ROAD WILLIAMSBURG, VA 23188		PUBLIC CHARITY	GENERIC FILL SUPPORT (GFS) PROGRAM	31,750.
PENINSULA AGENCY ON AGING 739 THIMBLE SHOALS BLVD, SUITE 1006 NEWPORT NEWS, VA 23606-3585		PUBLIC CHARITY	SENIOR HEALTH ASSISTANCE RESOURCE PROJECT (SHARP)	48,000.
RX PARTNERSHIP 2924 EMERYWOOD PKWY, SUITE 300 RICHMOND, VA 23294		PUBLIC CHARITY	GENERIC FILL SUPPORT (GFS) PROGRAM	25,000.
UNITED WAY OF VIRGINIA PENINSULA TWO CITY CENTER, 11820 FOUNTAIN WAY STE 206 NEWPORT NEWS, VA 23606		PUBLIC CHARITY	HOME FOR GOOD	49,000.
WILLIAMSBURG AREA FAITH IN ACTION 354 MCLAWS CIRCLE, SUITE 2 WILLIAMSBURG, VA 23185		PUBLIC CHARITY	SUPPORT FOR A DEVELOPMENT DIRECTOR	28,000.
WHRO 5200 HAMPTON BOULEVARD NORFOLK, VA 23508		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25,000.
Total from continuation sheets				223,450.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES			PURCHASED		
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	8,988,022.	8,923,349.	0.	0.	64,673.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PARTNERSHIP INVESTMENTS K-1			PURCHASED		
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	0.	0.	0.	0.	2,693,654.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
UBI PARTNERSHIP INVESTMENTS K-1			PURCHASED		
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	6,776.	0.	0.	0.	6,776.

CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					2,765,103.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENTS LIMITED PARTNERSHIPS	2,124,978.	0.	2,124,978.	2,124,978.	
UBI FROM PARTNERSHIPS	686,559.	0.	686,559.	686,559.	
	5,924.	0.	5,924.	0.	
TO PART I, LINE 4	2,817,461.	0.	2,817,461.	2,811,537.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
EARNINGS IN EQUITY INVESTMENTS	410,580.	410,580.	
EARNINGS IN EQUITY INVESTMENTS-UBI	4,624.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	415,204.	410,580.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	45,761.	0.		46,977.
TO FORM 990-PF, PG 1, LN 16B	45,761.	0.		46,977.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	18,300.	0.		32,094.
INVESTMENT FEES	213,205.	213,205.		0.
TO FORM 990-PF, PG 1, LN 16C	231,505.	213,205.		32,094.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MUNICIPAL PROPERTY TAXES	1,023.	0.		1,023.
FEDERAL EXCISE TAX	242,035.	0.		0.
TO FORM 990-PF, PG 1, LN 18	243,058.	0.		1,023.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL FEES	1,673.	0.		1,673.
ANNUAL AWARDS	20,791.	0.		20,791.
OFFICE SUPPLIES	8,111.	0.		8,111.
MARKETING	8,364.	0.		8,364.
TELEPHONE/INTERNET	14,128.	0.		15,449.
POSTAGE	2,889.	0.		3,865.
UTILITIES	715.	0.		715.
EDUCATION AND TRAINING	28,080.	0.		28,080.
MAINTAINENCE AGREEMENTS	32,748.	0.		32,748.
INSURANCE	11,803.	0.		25,000.
DUES	22,337.	0.		22,627.
DCA- CHRONIC CARE	47,398.	0.		47,398.
DCA-OTHER	86,700.	0.		86,700.
EARNINGS IN EQUITY INVESTMENTS	1,118,764.	1,118,764.		0.
EARNINGS IN EQUITY INVESTMENTS-UBI	218,183.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,622,684.	1,118,764.		301,521.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MIT PRIVATE EQUITY II FUND	FMV	282,217.	282,217.
TIFF ABSOLUTE RETURN POOL	FMV	13,177,485.	13,177,485.
TIFF PARTNERS V - US	FMV	165,621.	165,621.
TIFF PARTNERS V - INTERNATIONAL	FMV	50,690.	50,690.
TIFF SECONDARY PARTNERS I	FMV	21,510.	21,510.
TIFF REAL ESTATE PARTNERS II	FMV	326,173.	326,173.
GMO FORESTRY FUND 7	FMV	1,726,773.	1,726,773.
TIFF PEP 2007	FMV	1,061,078.	1,061,078.
MA INVESTORS FUND 1, LLC	FMV	1,703,219.	1,703,219.
PRIVATE ADVISORS SMALL CO BUYOUT FD	FMV	630,796.	630,796.
TIFF PEP 2008	FMV	993,160.	993,160.
TIFF SHORT TERM FUND	FMV	3,243,677.	3,243,677.
MREP 2008-DCIF	FMV	137,117.	137,117.
TIFF SECONDARY PARTNERS II	FMV	426,527.	426,527.
TIFF MULTI-ASSET FUND	FMV	44,428,109.	44,428,109.
TIFF KEYSTONE FUND	FMV	43,945,612.	43,945,612.
TIFF PEP 2012	FMV	1,223,594.	1,223,594.
TIFF SOF	FMV	2,888,297.	2,888,297.
TIFF PEP 2013	FMV	3,416,007.	3,416,007.
TIFF PEP 2014	FMV	672,490.	672,490.
TIFF RR IV	FMV	425,837.	425,837.
TIFF PEP 2015	FMV	443,716.	443,716.
TIFF PEP 2016	FMV	266,843.	266,843.
TIFF PEP 2017	FMV	40,895.	40,895.
TIFF SPECIAL OPPORTUNITIES FUND II	FMV	167,548.	167,548.
TOTAL TO FORM 990-PF, PART II, LINE 13		121,864,991.	121,864,991.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	9
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX LIABILITY		100,237.	322,085.
TOTAL TO FORM 990-PF, PART II, LINE 22		100,237.	322,085.

COPY

JOYCE M. JARRETT 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
LAURA J. LODA 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
ETHYLYN MCQUEEN-GIBSON 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE (RESIGNED 10/17) 1.00	0.	0.	0.
RICHARD H. RIZK 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
LOUIS F. ROSSITER 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
MARIBEL O. SAIMRE 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
ROBERT J. SINGLEY 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
ROBERT B. TAYLOR 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
THOMAS TINGLE 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
GLENDIA S. TURNER 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE (STARTED 12/17) 1.00	0.	0.	0.
JACKSON C. TUTTLE II 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
MARSHALL N. WARNER 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
KIMBERLY ZEULI 4801 COURTHOUSE STREET, SUITE 200 WILLIAMSBURG, VA 23188	TRUSTEE 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		173,223.	18,650.	0.

COPY

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 11

ACTIVITY ONE

CHRONIC CARE INITIATIVE- A COLLABORATIVE WITH HEALTHCARE ORGANIZATIONS THAT PROVIDE DIRECT SERVICES TO UNINSURED AND UNDER-INSURED, CHRONICALLY ILL INDIVIDUALS IN THE GREATER WILLIAMSBURG AREA. THE GOAL IS TO IMPROVE THE HEALTH OF THE UNDERSERVED COMMUNITY BY IMPROVING THE ORGANIZATIONS' INDIVIDUAL AND COLLECTIVE CAPACITY TO SERVE THIS POPULATION.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

41,996.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 12

ACTIVITY TWO

CHILD HEALTH INITIATIVE- A COLLABORATIVE OF HUMAN SERVICE AND HEALTHCARE PROVIDERS DESIGNED TO IMPROVE LONG-TERM HEALTH OUTCOMES FOR CHILDREN LIVING IN POVERTY IN THE COMMUNITY. THE COLLABORATIVE EMPLOYS A MULTI-DISCIPLINARY, HOME-BASED SERVICE DELIVERY APPROACH TO WORK IN PARTNERSHIP WITH FAMILIES.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

31,500.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 13

ACTIVITY THREE

SCHOOL HEALTH INITIATIVE PROJECT- A CONTRACT WITH THE SCHROEDER CENTER FOR HEALTH POLICY AT THE COLLEGE OF WILLIAM AND MARY TO PROVIDE SUPPORT TO THE SCHOOL HEALTH INITIATIVE PROGRAM (SHIP). THE SCHROEDER CENTER WORKS WITH SHIP TO ADMINISTER SURVEYS THAT EXAMINE CHANGES IN KNOWLEDGE, ATTITUDE AND BEHAVIORS IN THE AREAS OF PHYSICAL ACTIVITY AND WELLNESS. DATA IS COLLECTED AND ANALYZED BY THE SCHROEDER CENTER AND RESULTS ARE USED TO EVALUATE PROGRAM IMPACT.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

11,359.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 14

ACTIVITY FOUR

CHILDREN'S HEALTH INITIATIVE PLANNING -JCC- THE DCA WAS TO SUPPORT JAMES CITY COUNTY STAFF IN THE PLANNING PROCESS TO EXPAND THE CHILD HEALTH INITIATIVE PROGRAM INTO THE COUNTY. THE FOUNDATION PARTNERED WITH THE COUNTY, OLDE TOWNE MEDICAL & DENTAL CENTER (OTMDC), THE CITY OF WILLIAMSBURG, CHILD DEVELOPMENT RESOURCES, AND WJCC SCHOOLS TO BUILD ON THE EXISTING WILLIAMSBURG CHILD HEALTH INITIATIVE TO PROVIDE INTEGRATED AND MULTI-DISCIPLINARY, HOME-BASED SERVICE DELIVERY SERVICES THAT WORK IN PARTNERSHIP WITH FAMILIES TO IMPROVE THEIR WELL-BEING.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

10,000.

COPY

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 15
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JEANNE ZEIDLER
4801 COURTHOUSE STREET #200
WILLIAMSBURG, VA 23188

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
757-345-0912	FOUNDATION-DIRECTED, BASIC OPERATING/PROGRAM SUPPORT, AND RESPONSIVE

FORM AND CONTENT OF APPLICATIONS

WCHF APPLICATION INCLUDING BOARD ROSTER, ANNUAL REPORT, IRS 990 AND ANNUAL AUDIT IN ACCORDINANCE WITH WCHF POLICIES. ALLOWABLE COSTS AS OUTLINED IN GRANT APPLICATION

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

DOES NOT ALLOW COSTS FOR ANNUAL APPEALS AND FUNDRAISING, ENDOWMENTS, REAL ESTATE ACQUISITIONS, RESTORATION OF FUNDS CUT BY GOVERNMENTS OR OTHER ORGANIZATIONS, AND LOBBYING.